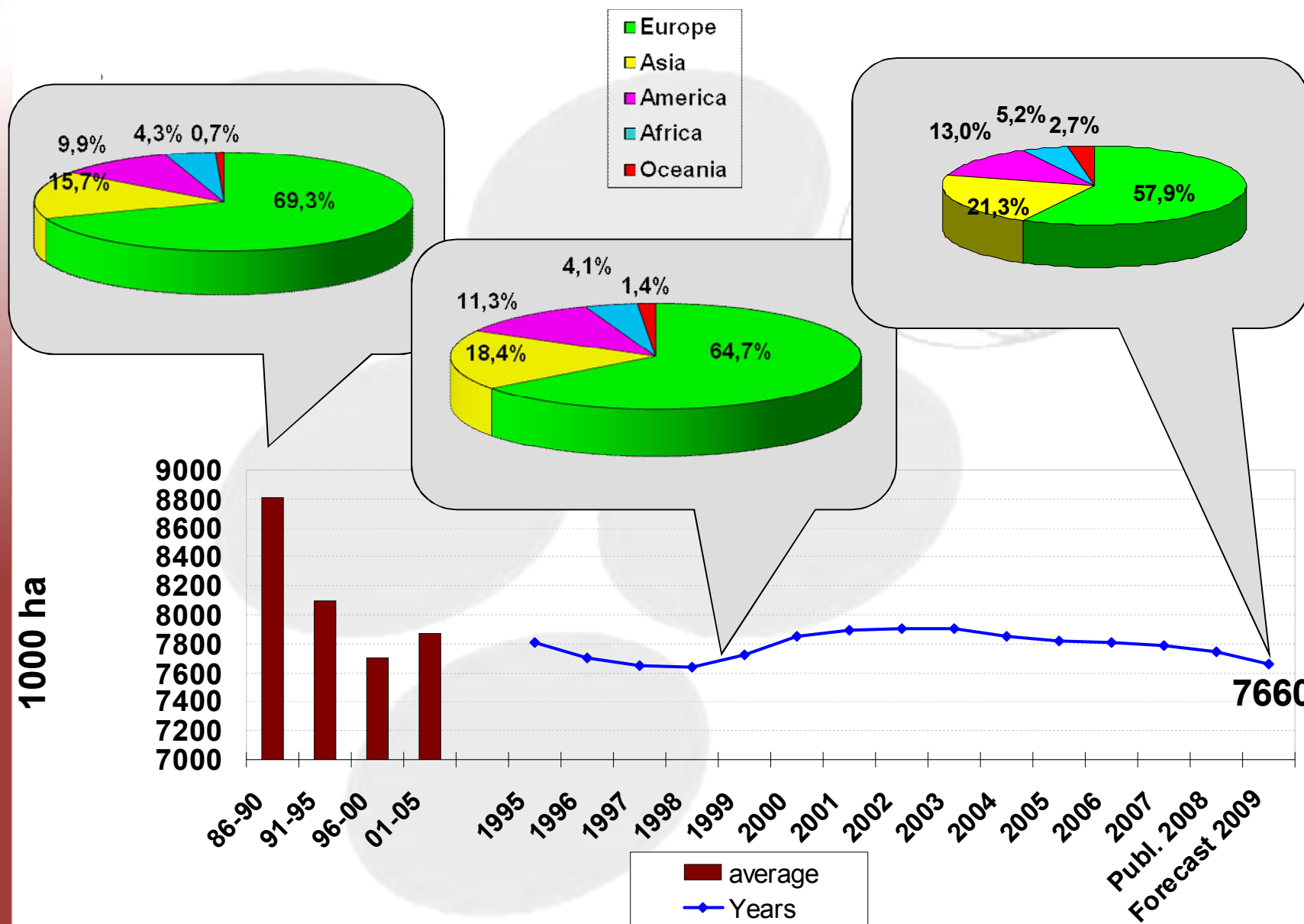




# Surface area of vineyards worldwide

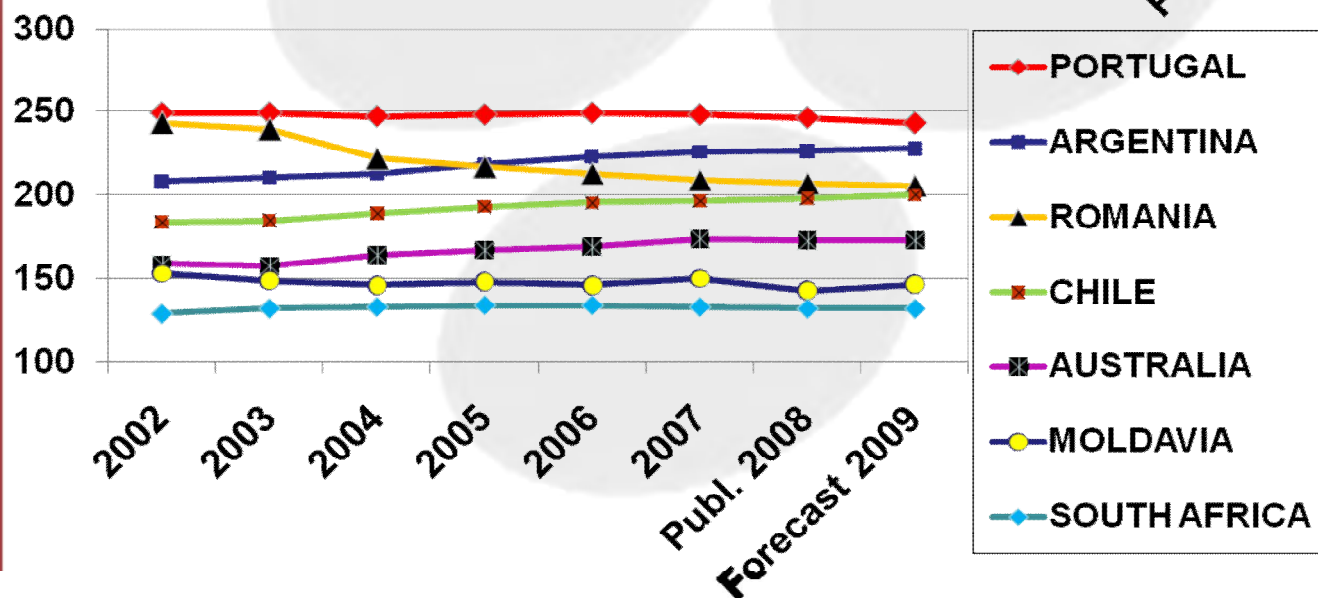
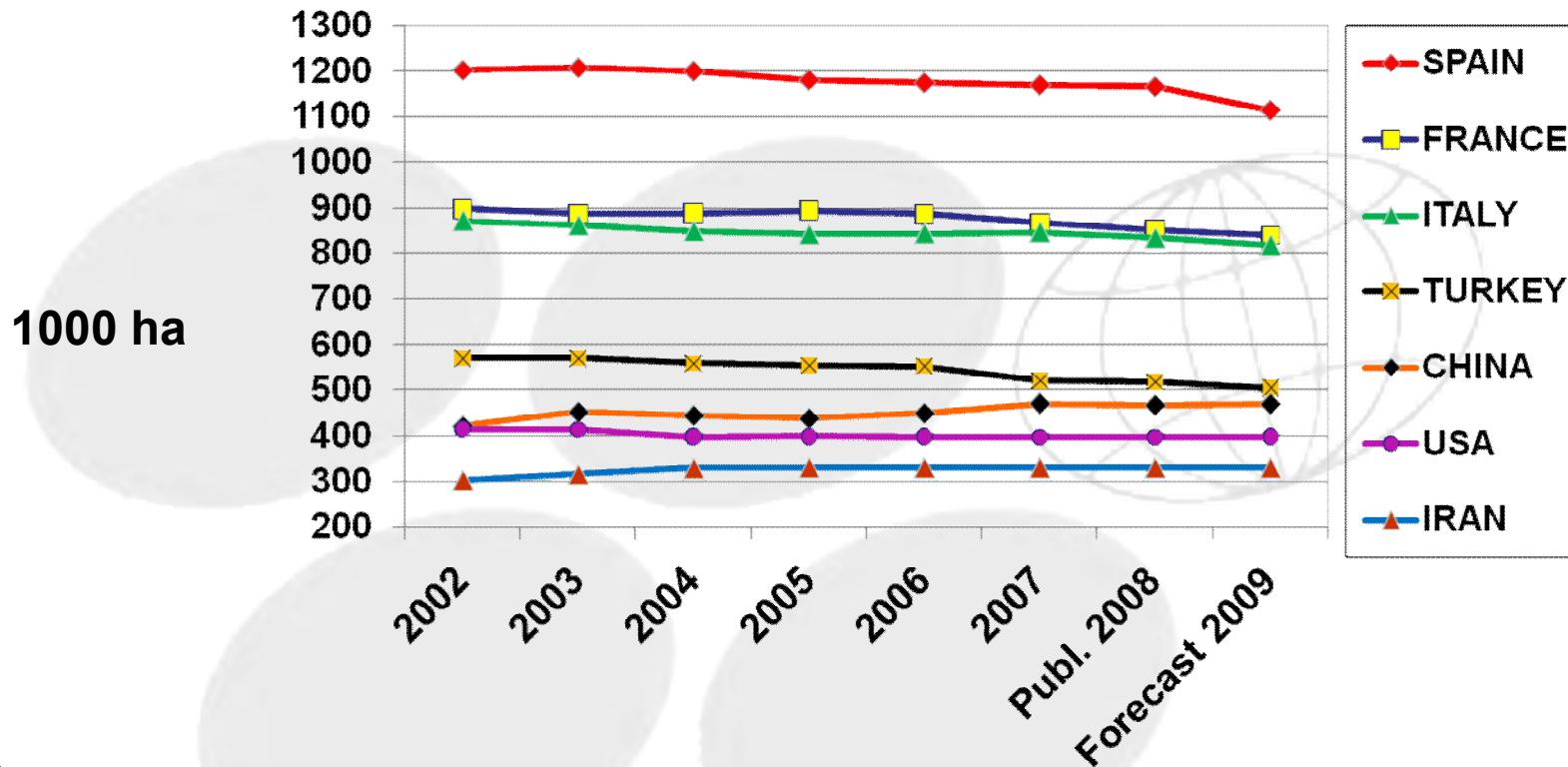


# Surface area of vineyards worldwide





## Recent developments of the leading vineyards

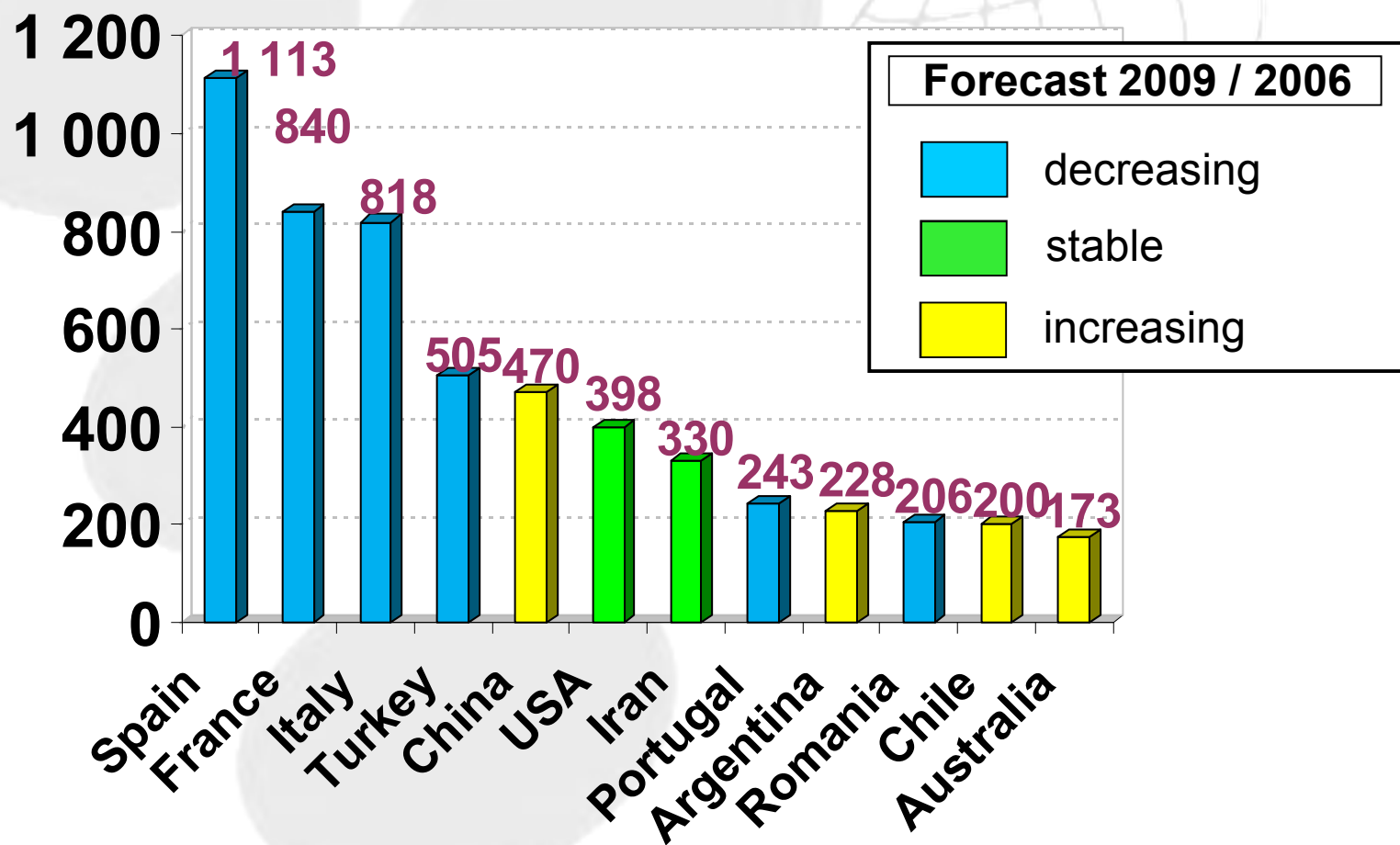




# Surface area of vineyards worldwide

Areas planted in vines of the 12 leading countries

## Forecast 2009

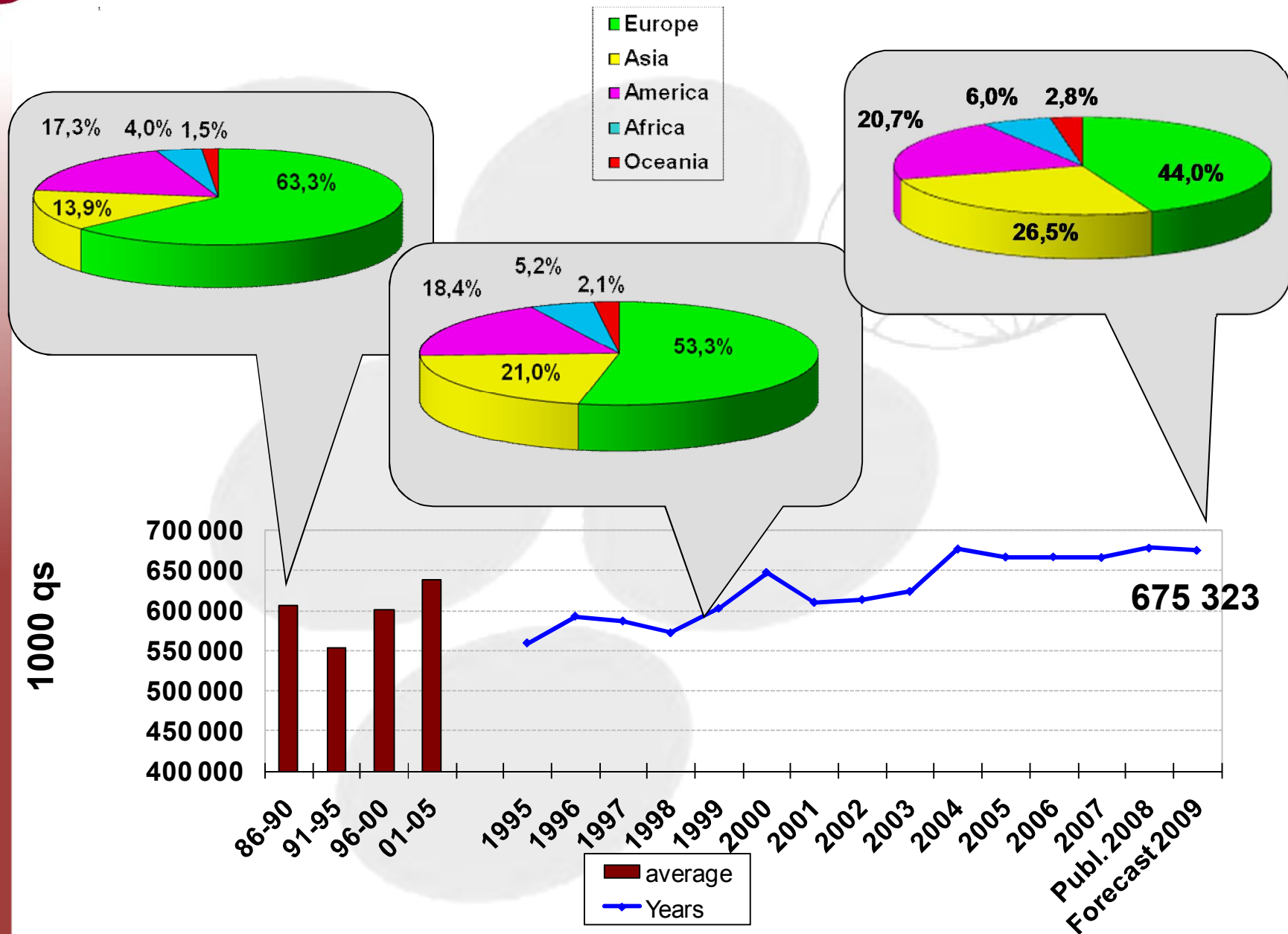




# Global grape production

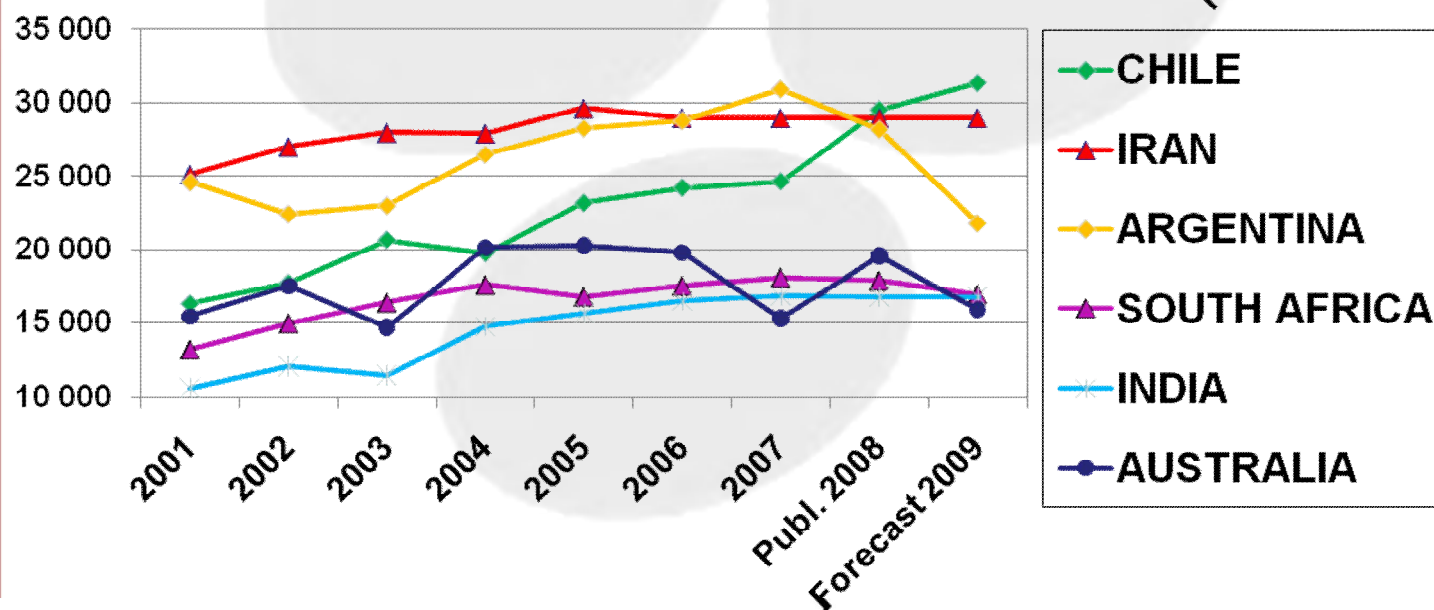
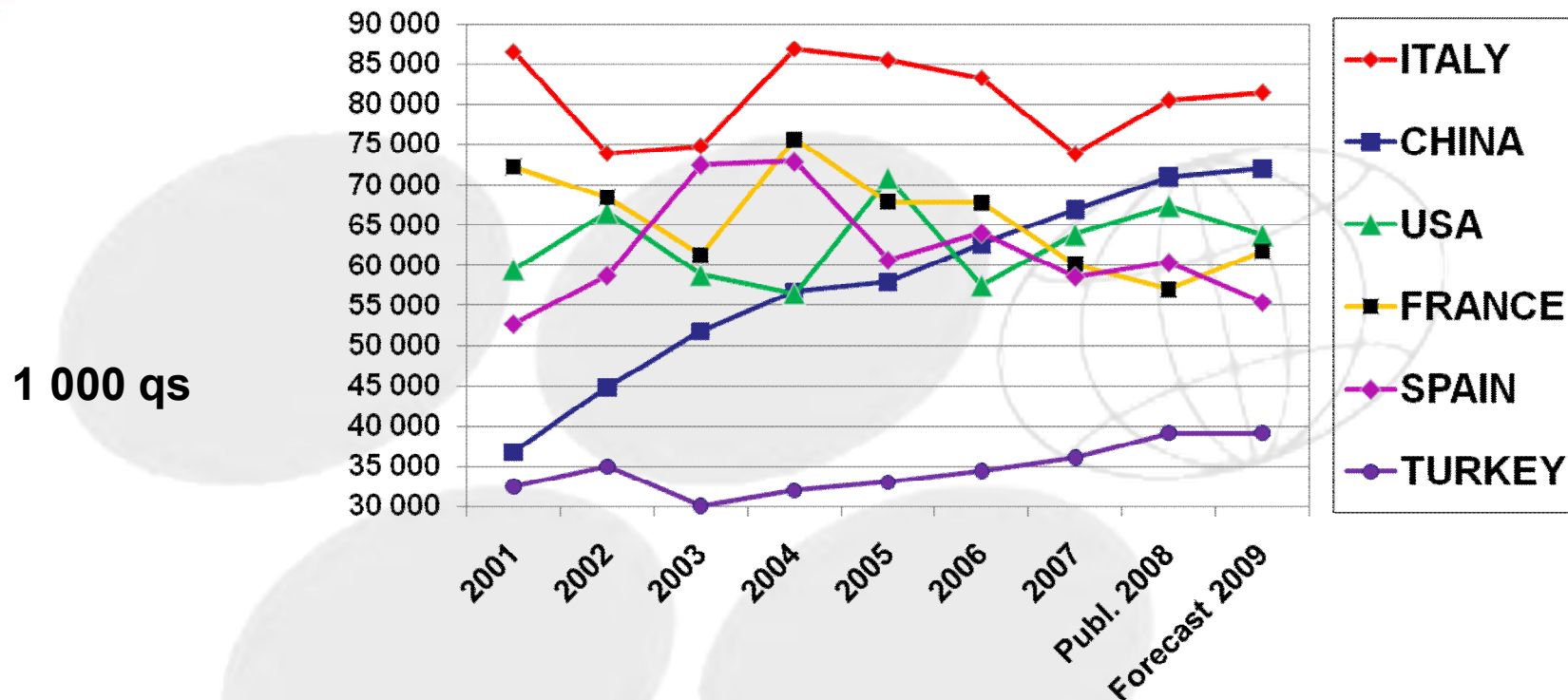


# Global grape production





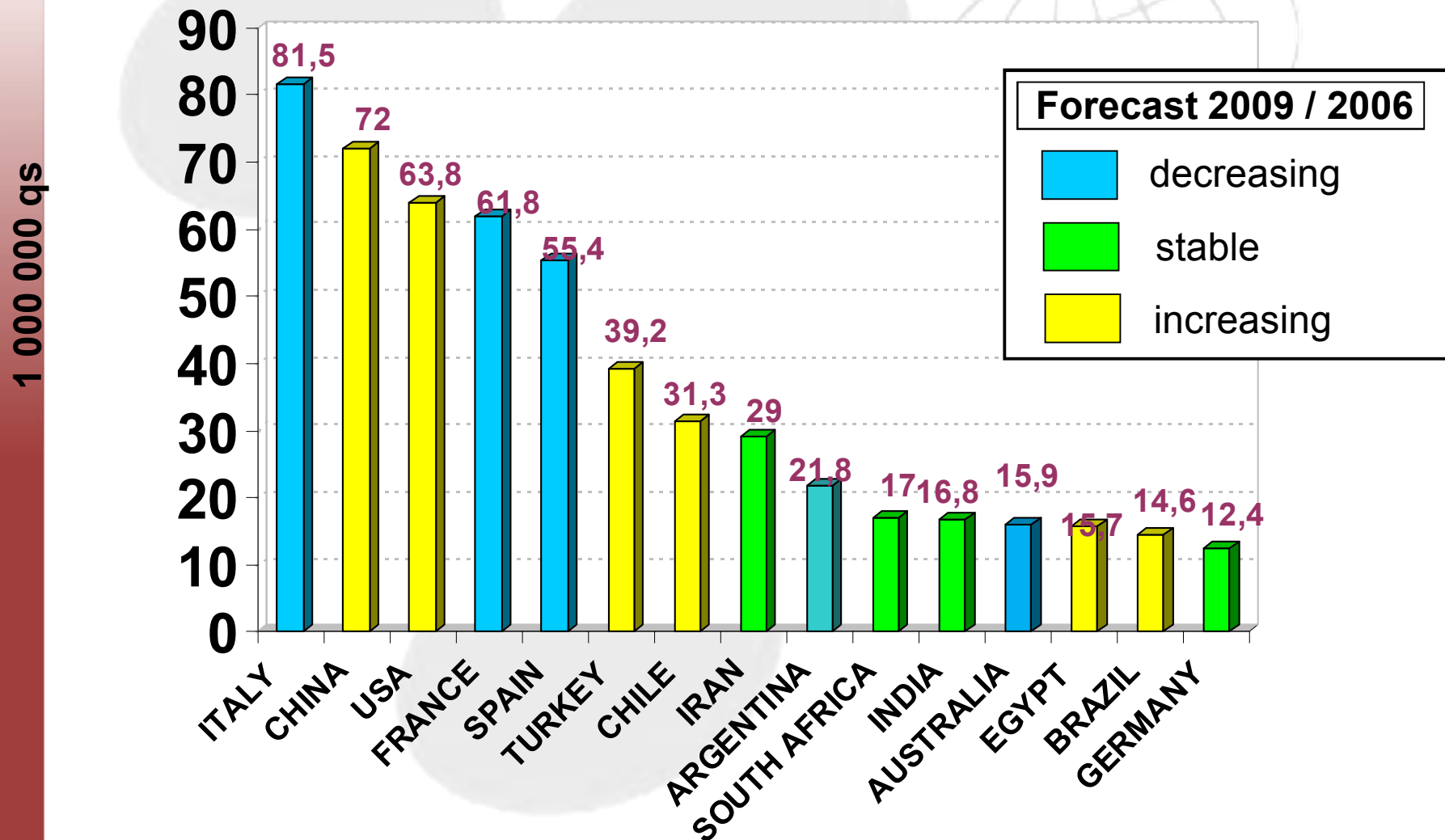
## Recent developments of the leading grapes producers





## Global grapes production of the 15 leading countries

### Forecast 2009



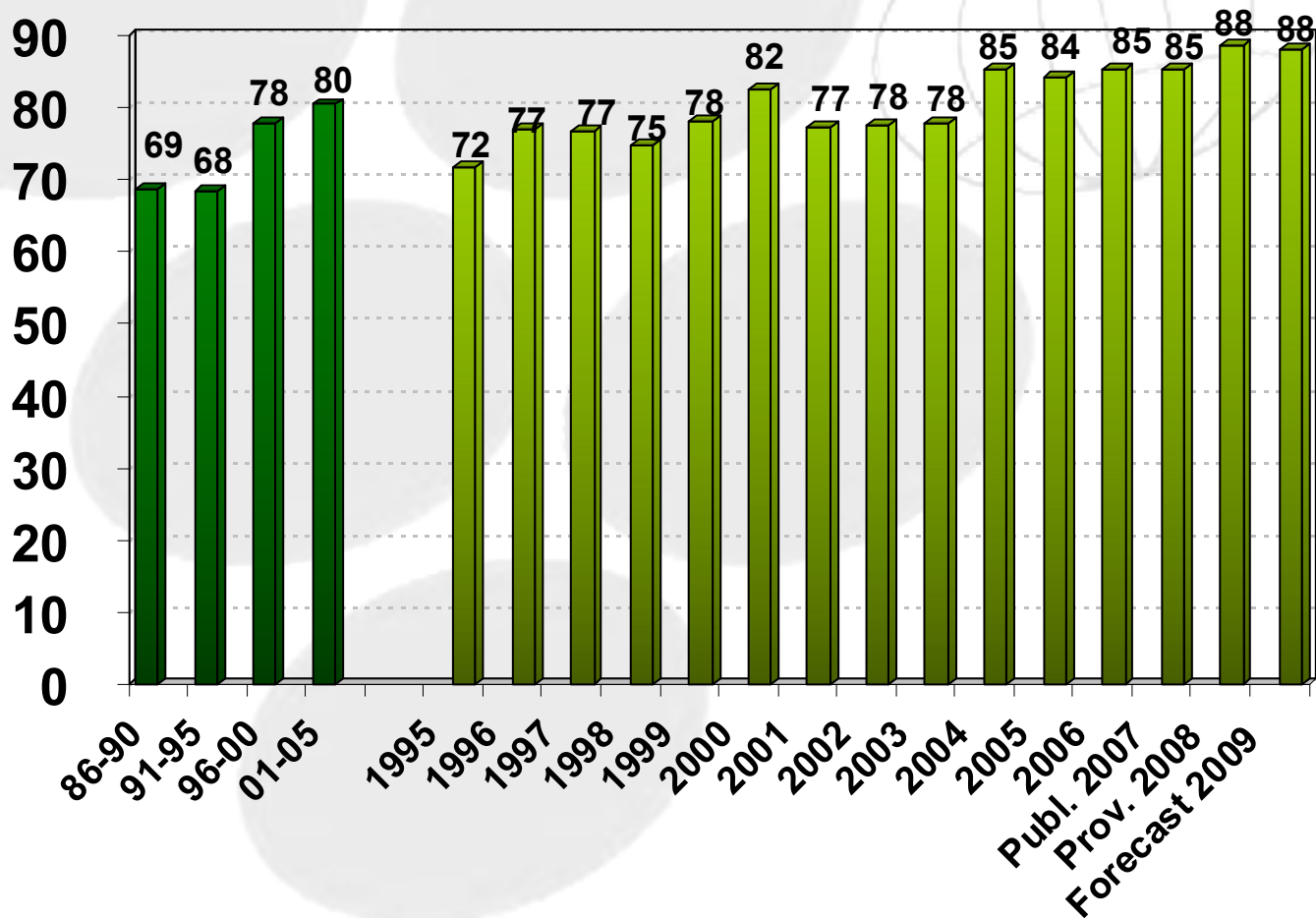




# Global grape production

## Yield of global grape production

Qs / ha

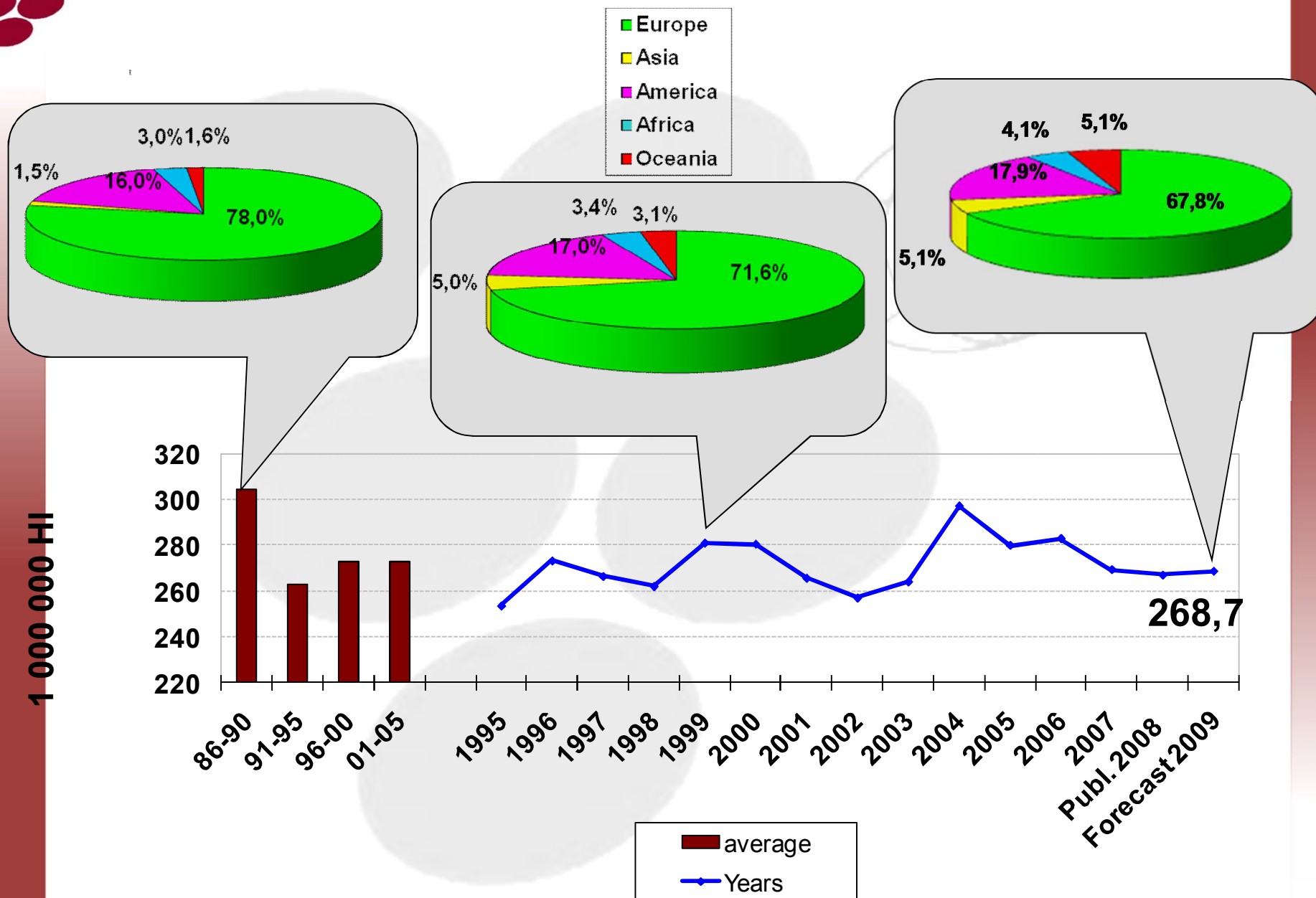




# Global wine production

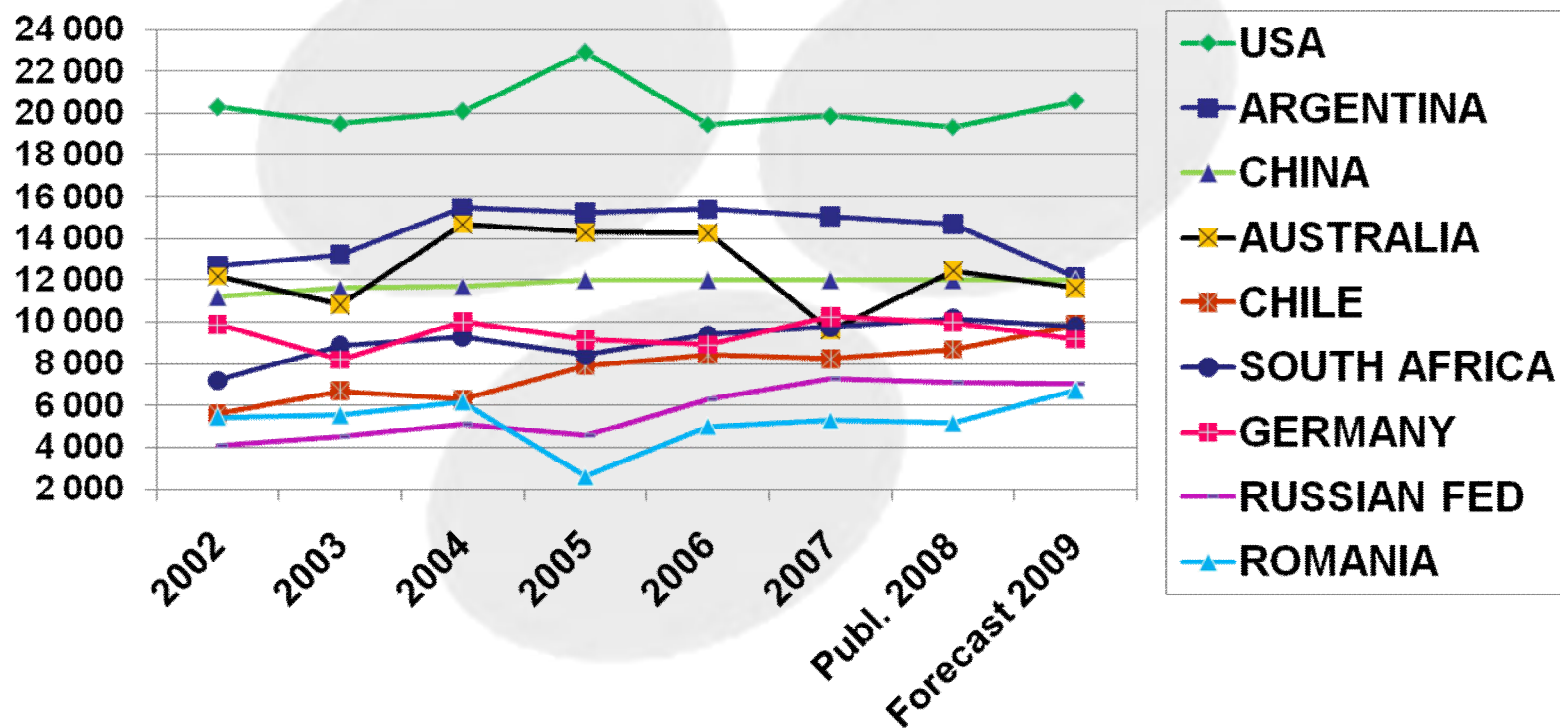
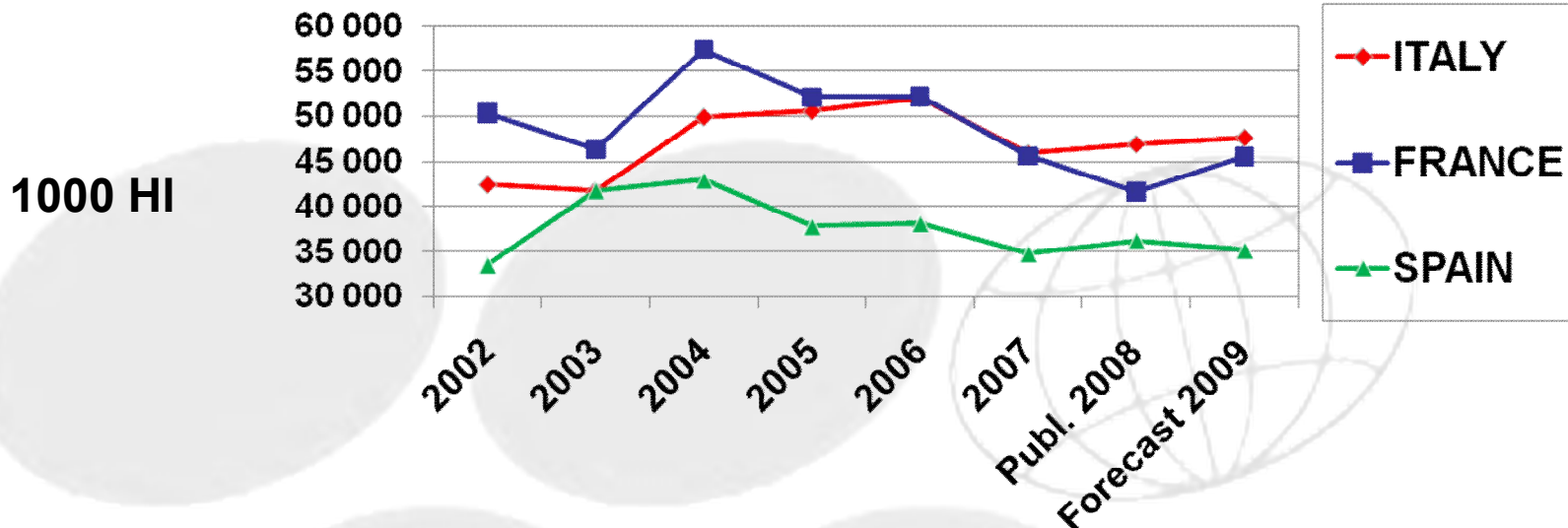


# World production of wine





## Developments of the leading production of wine

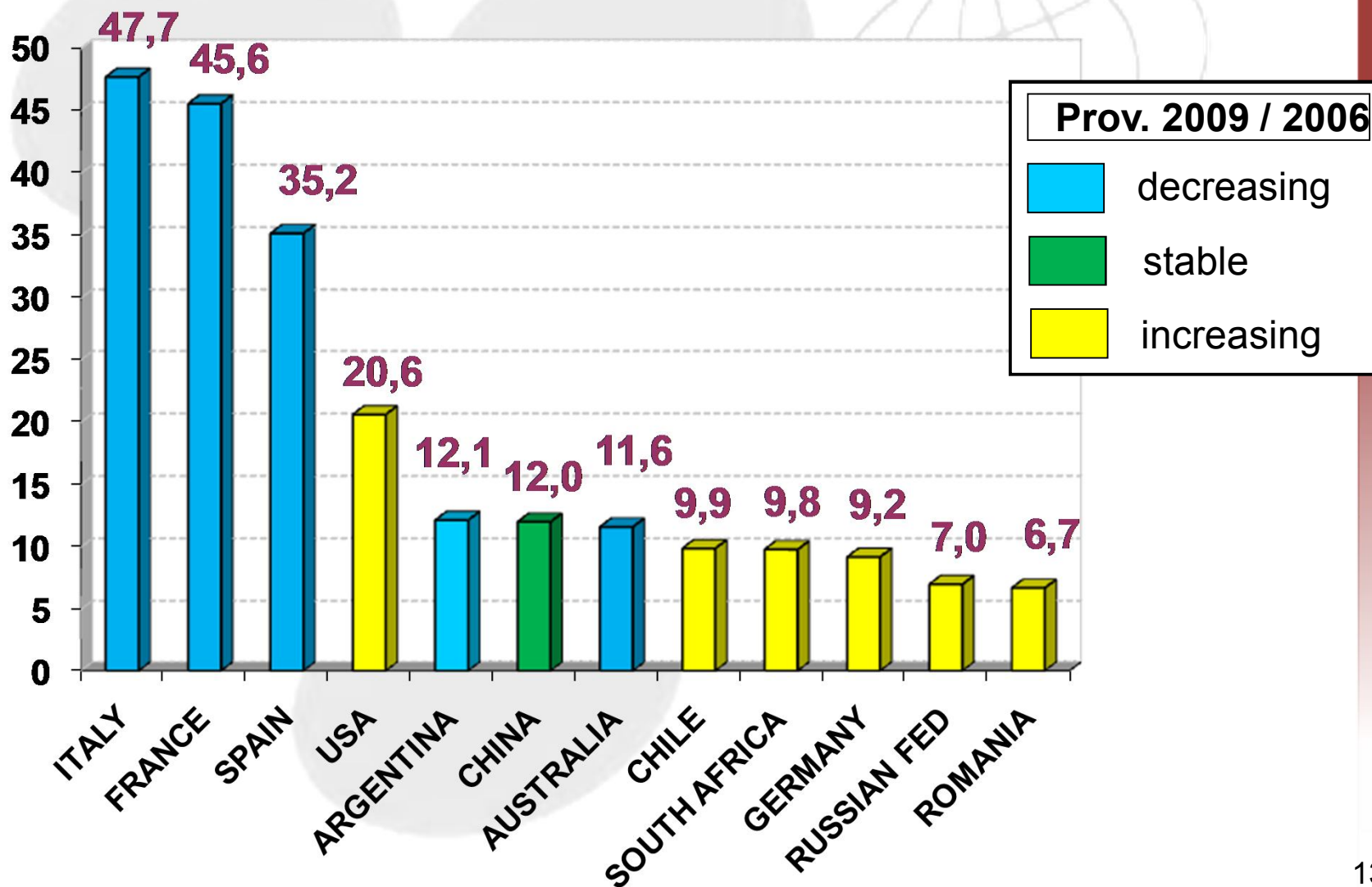




## Production of wine of the 12 leading countries

### Forecast 2009

1 000 000 HI

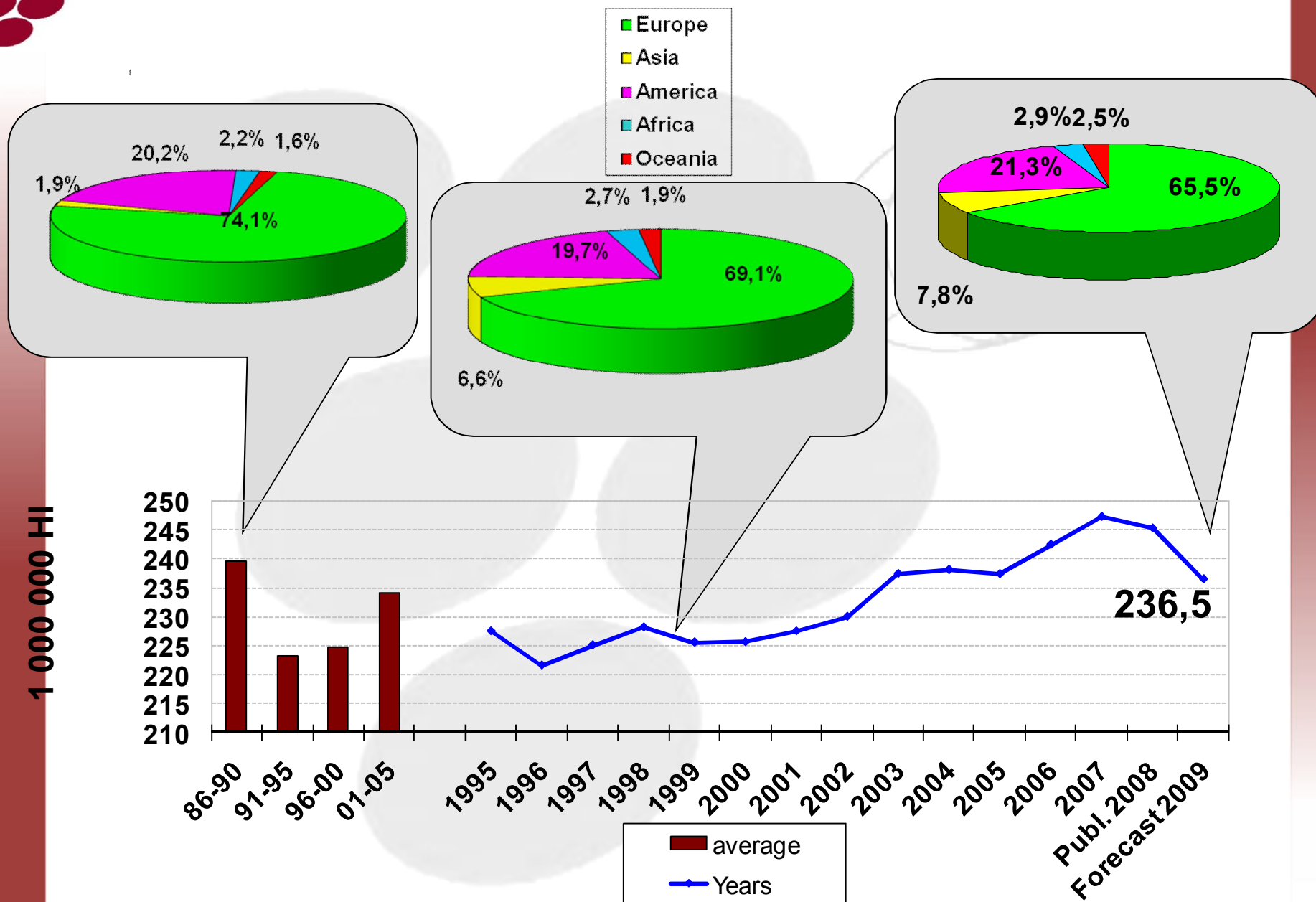




# Global wine consumption



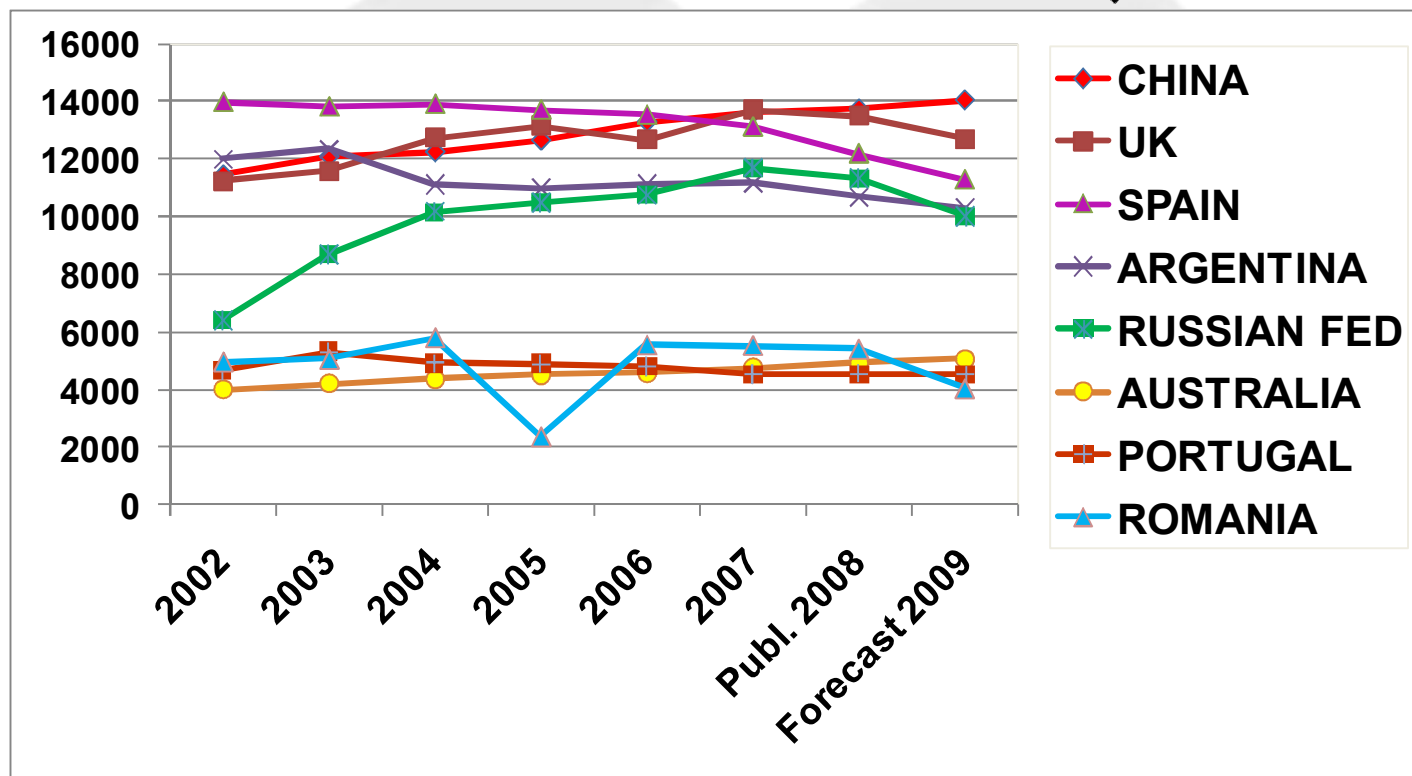
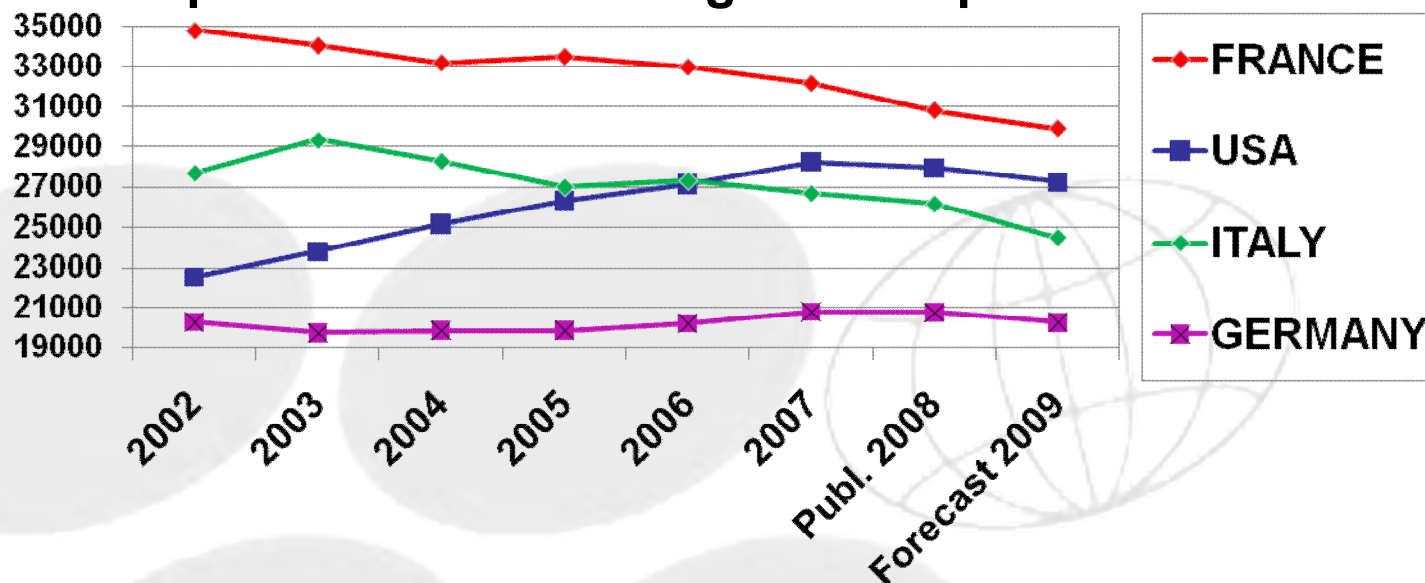
# World consumption of wine





## Developments of the leading consumption of wine

1000 HI

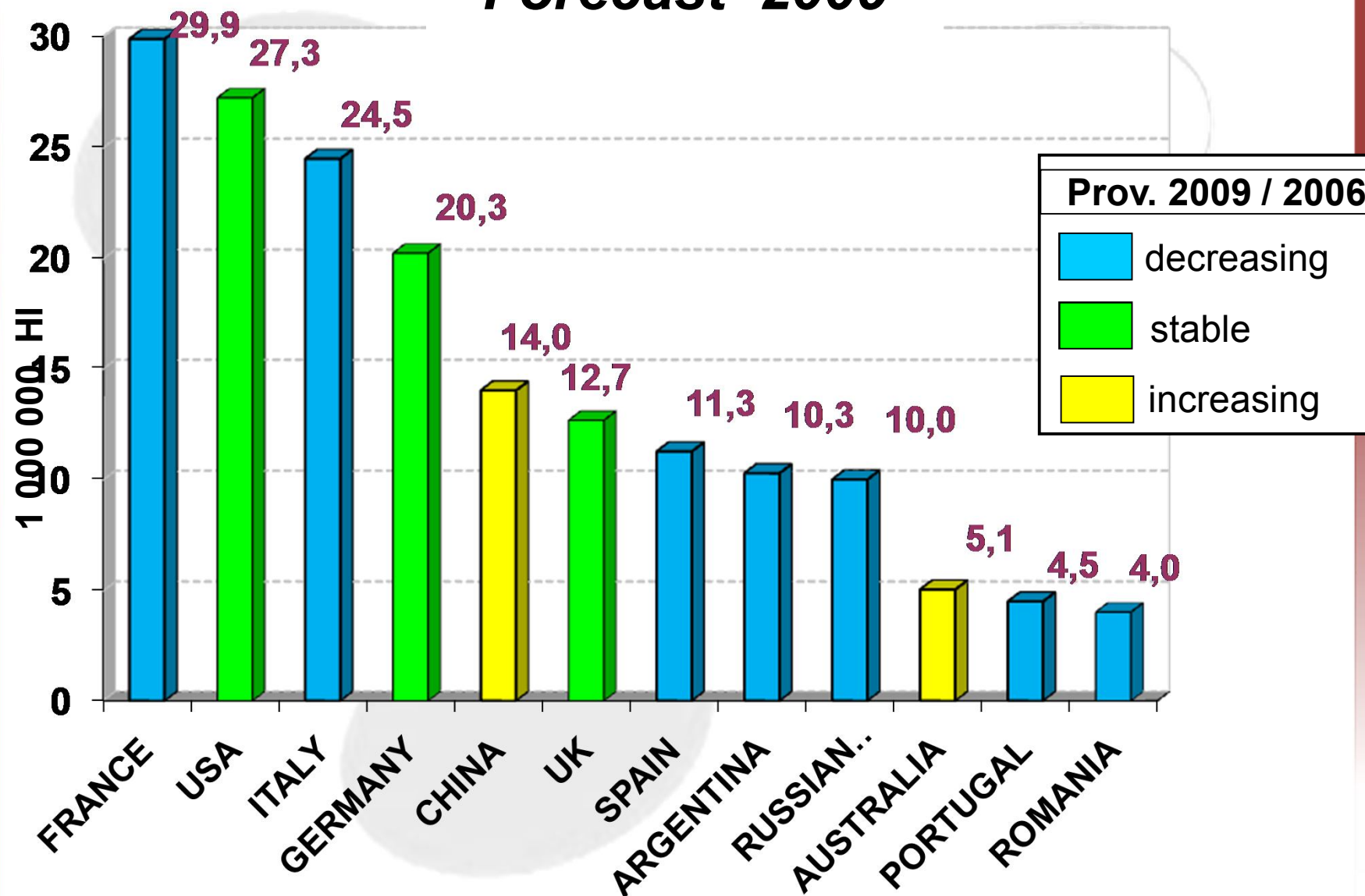






## Consumption of wine of the 12 leading countries

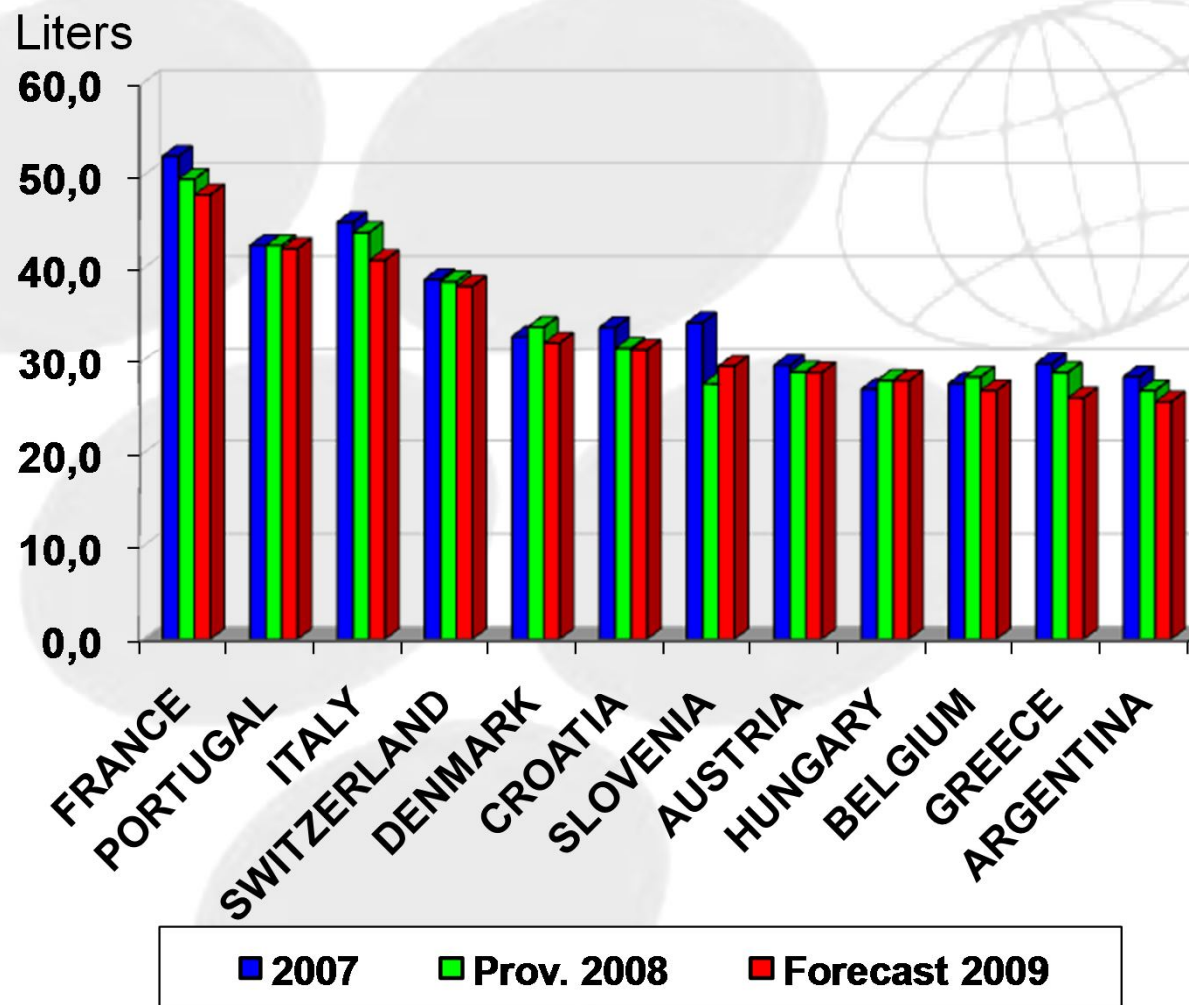
### Forecast 2009





# Global wine consumption

## Per capita wine consumption



Calculation taken from FAO 2007 demographics data base



## Degree of market equilibrium in the world of wine

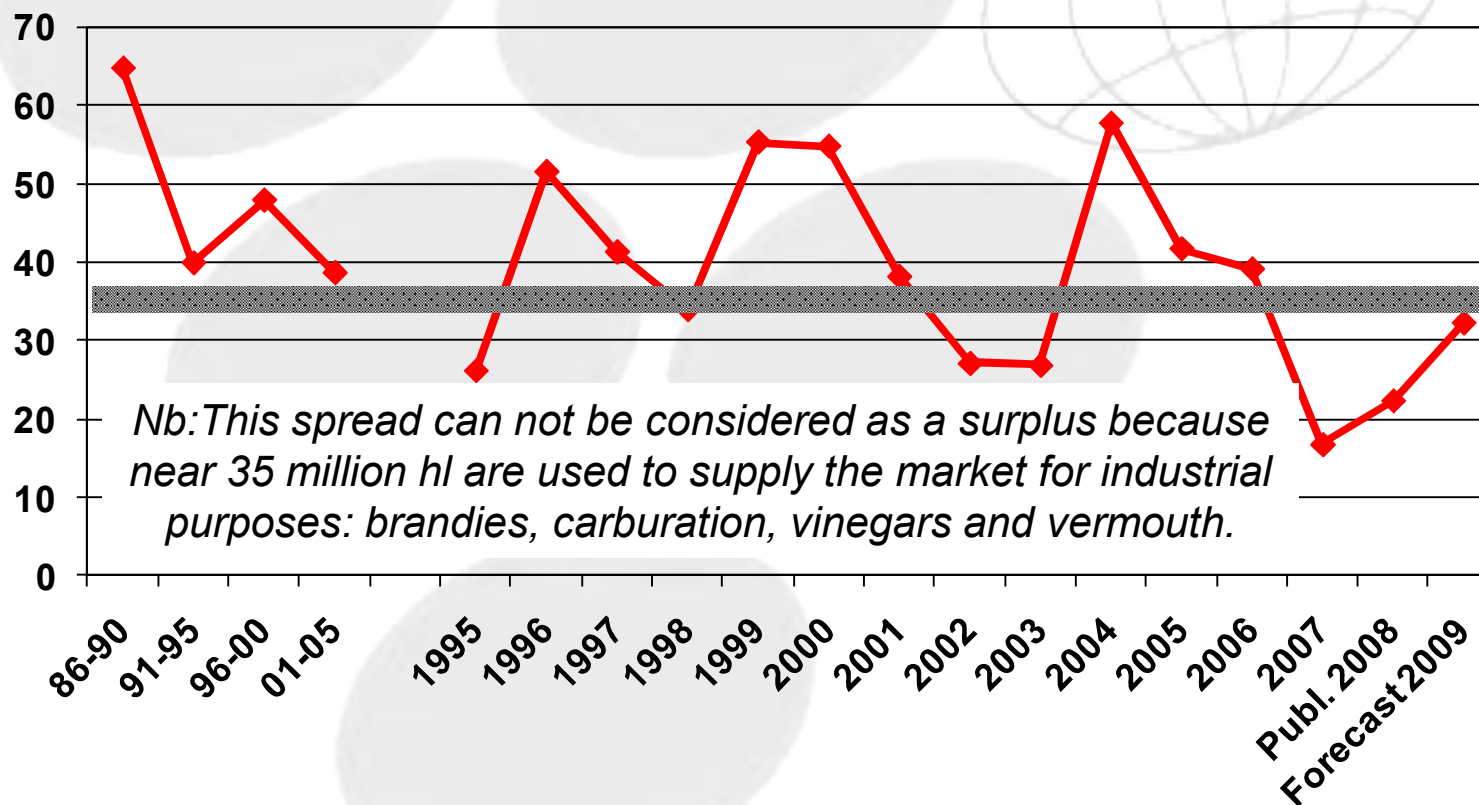
**Degree of market equilibrium  
in the world of wine**



## Degree of market equilibrium in the world of wine

### Difference between wine production and consumption

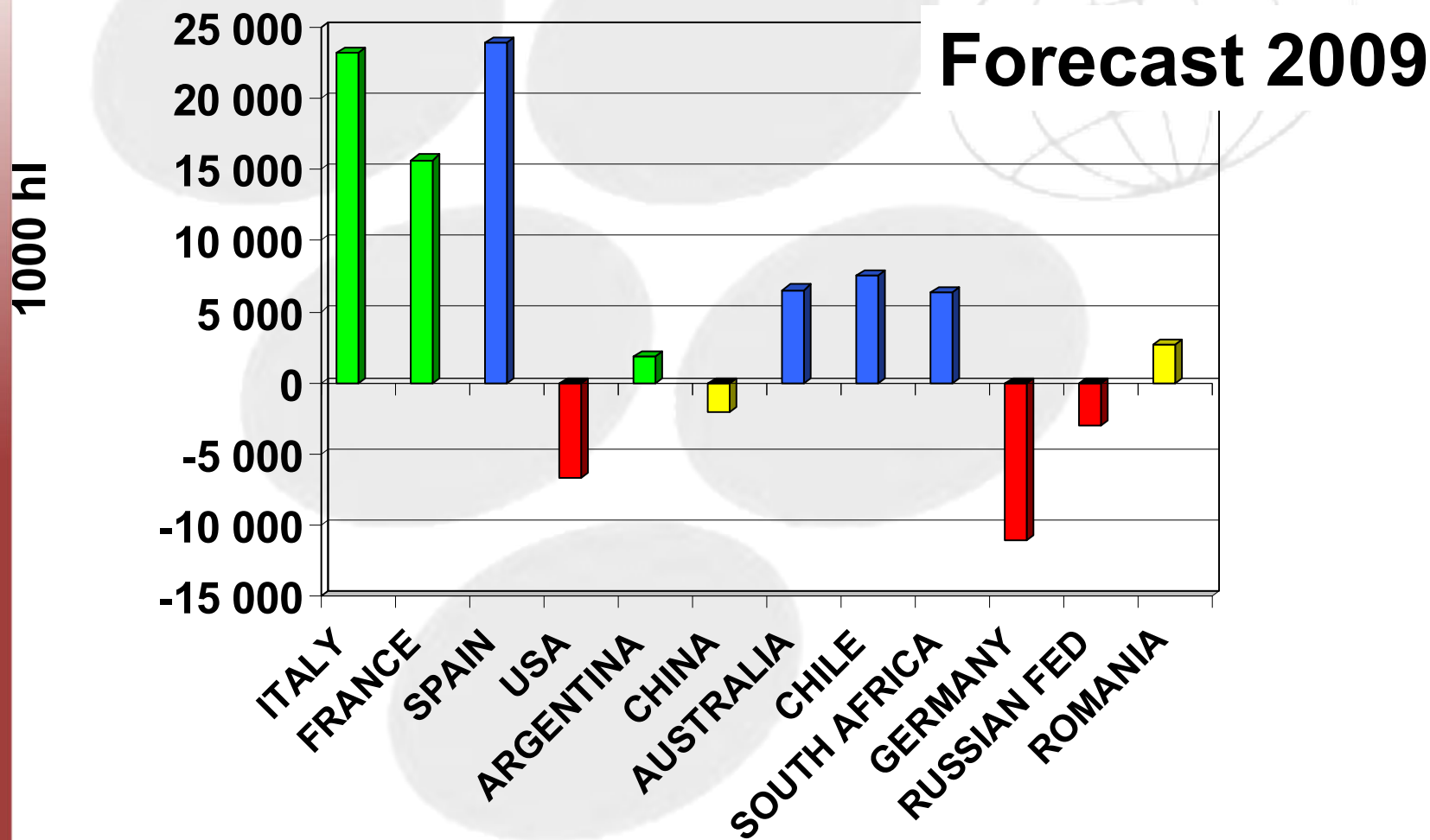
1 000 000 HI





## Degree of market equilibrium in the world of wine

### Difference between wine production and consumption for the main producer countries

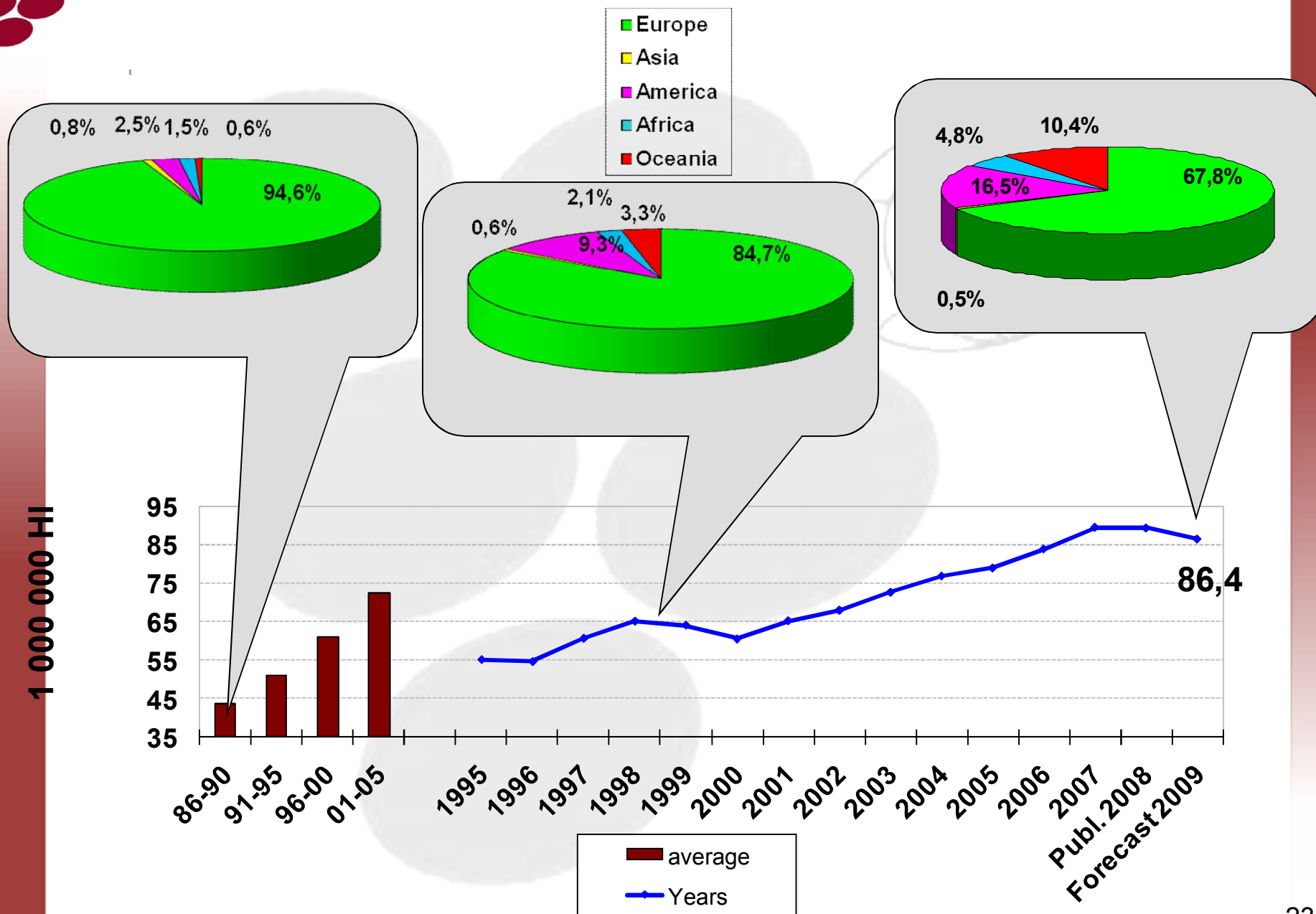




# International trade

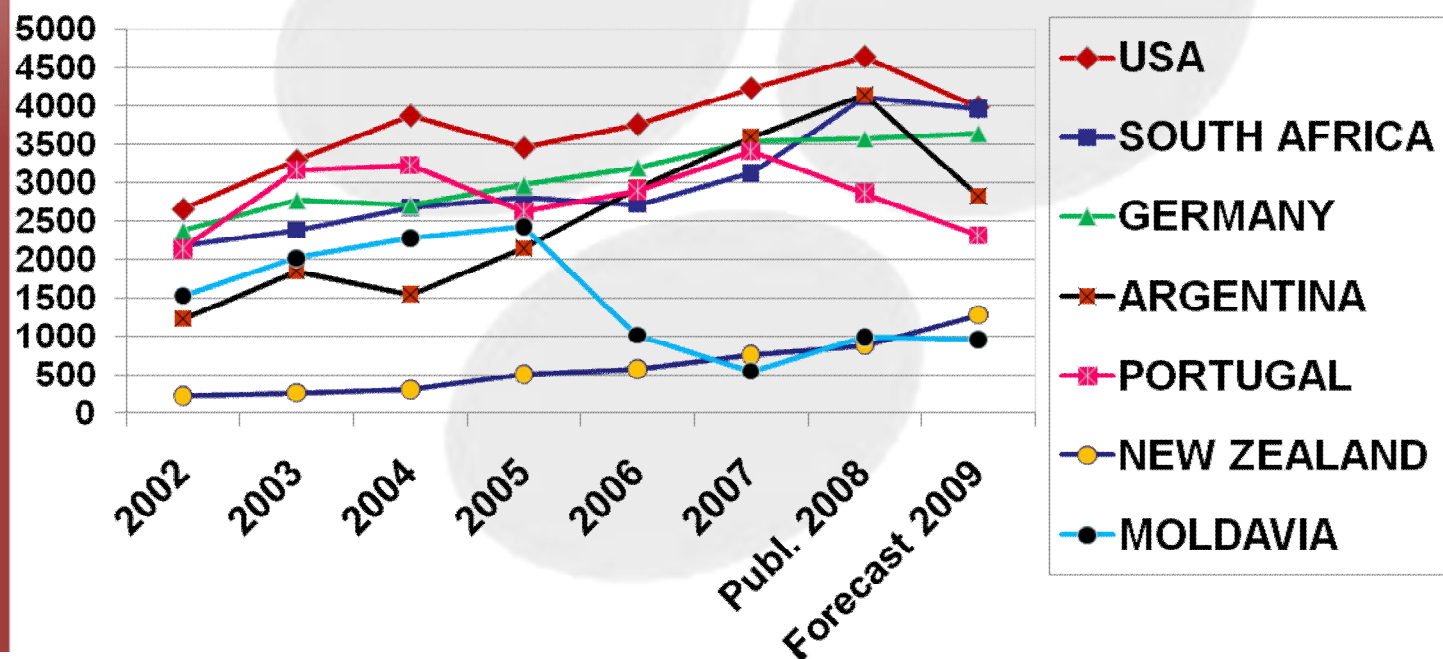
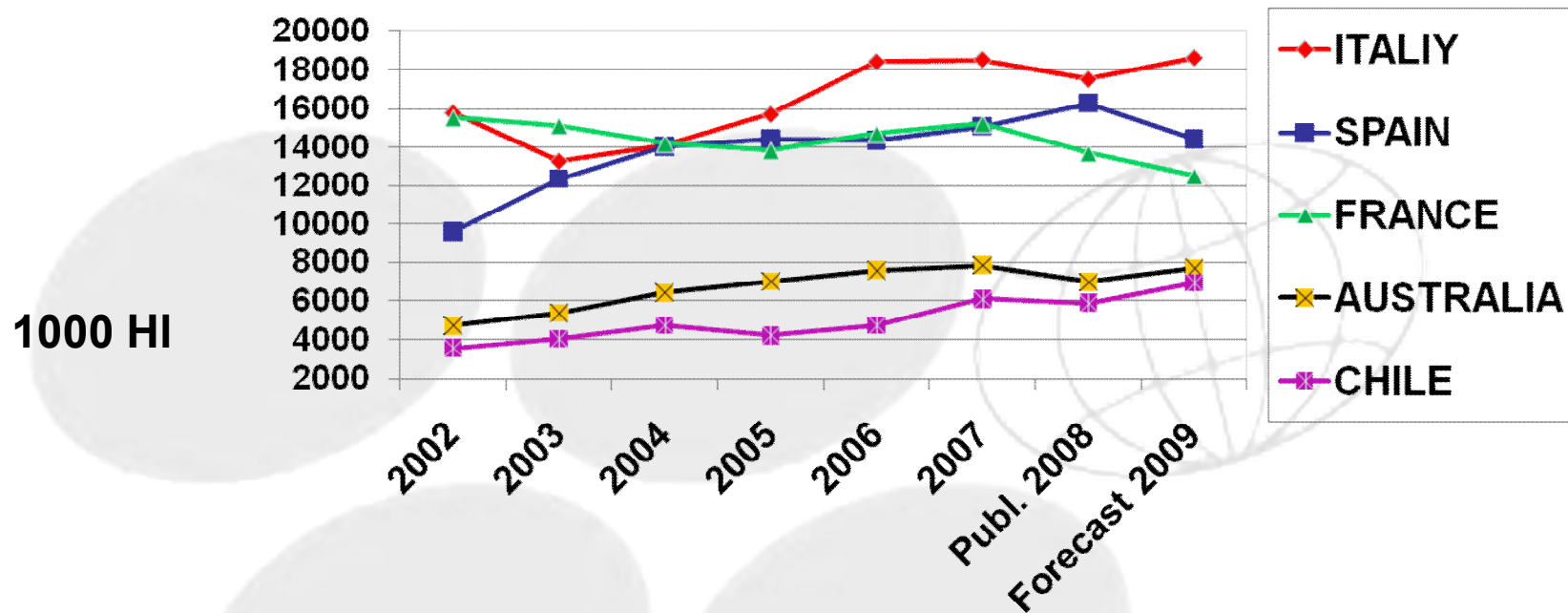


# World wine exports





## Developments of the leading of wine exports



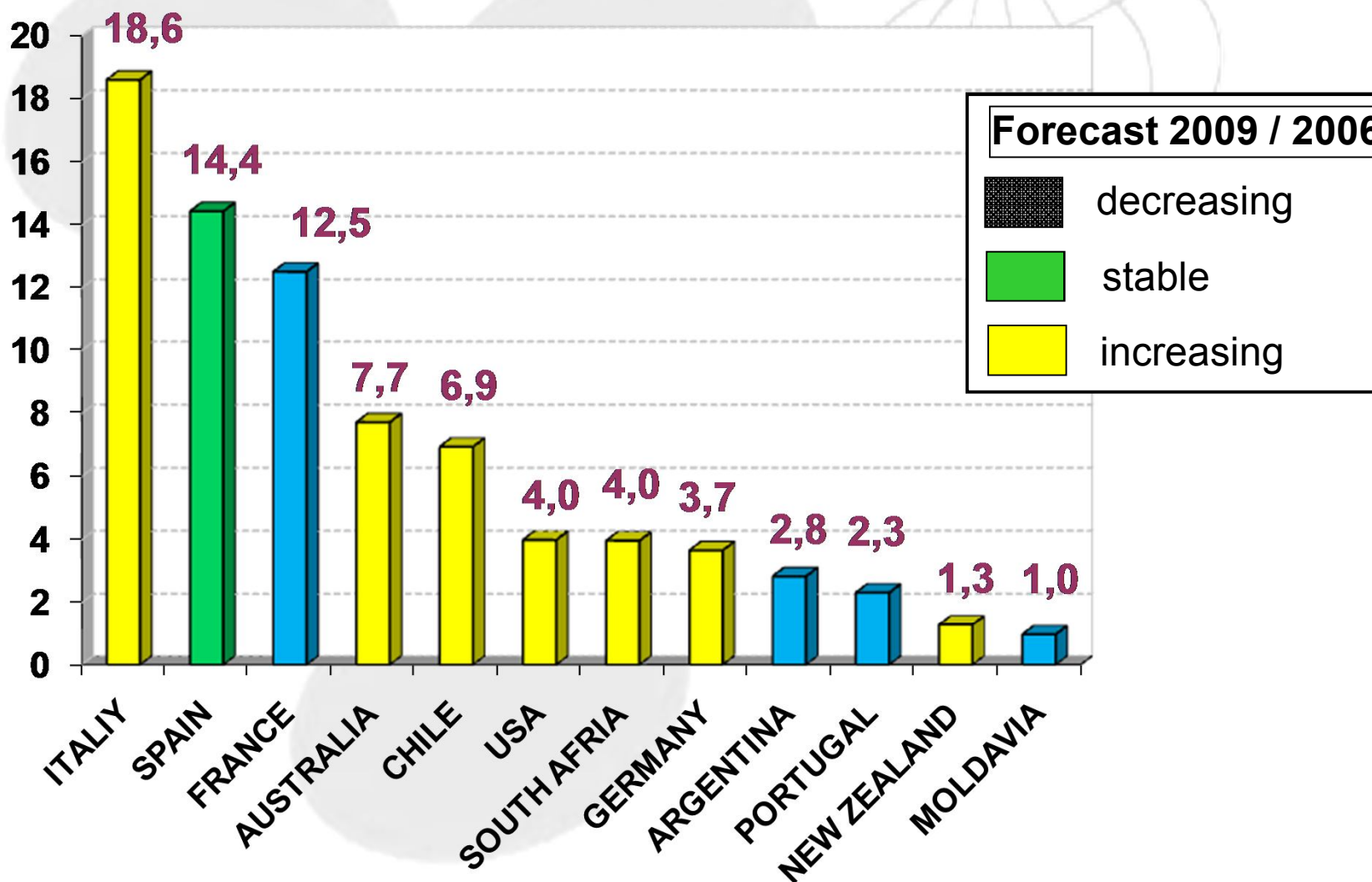




## Exports of wine of the 12 leading countries

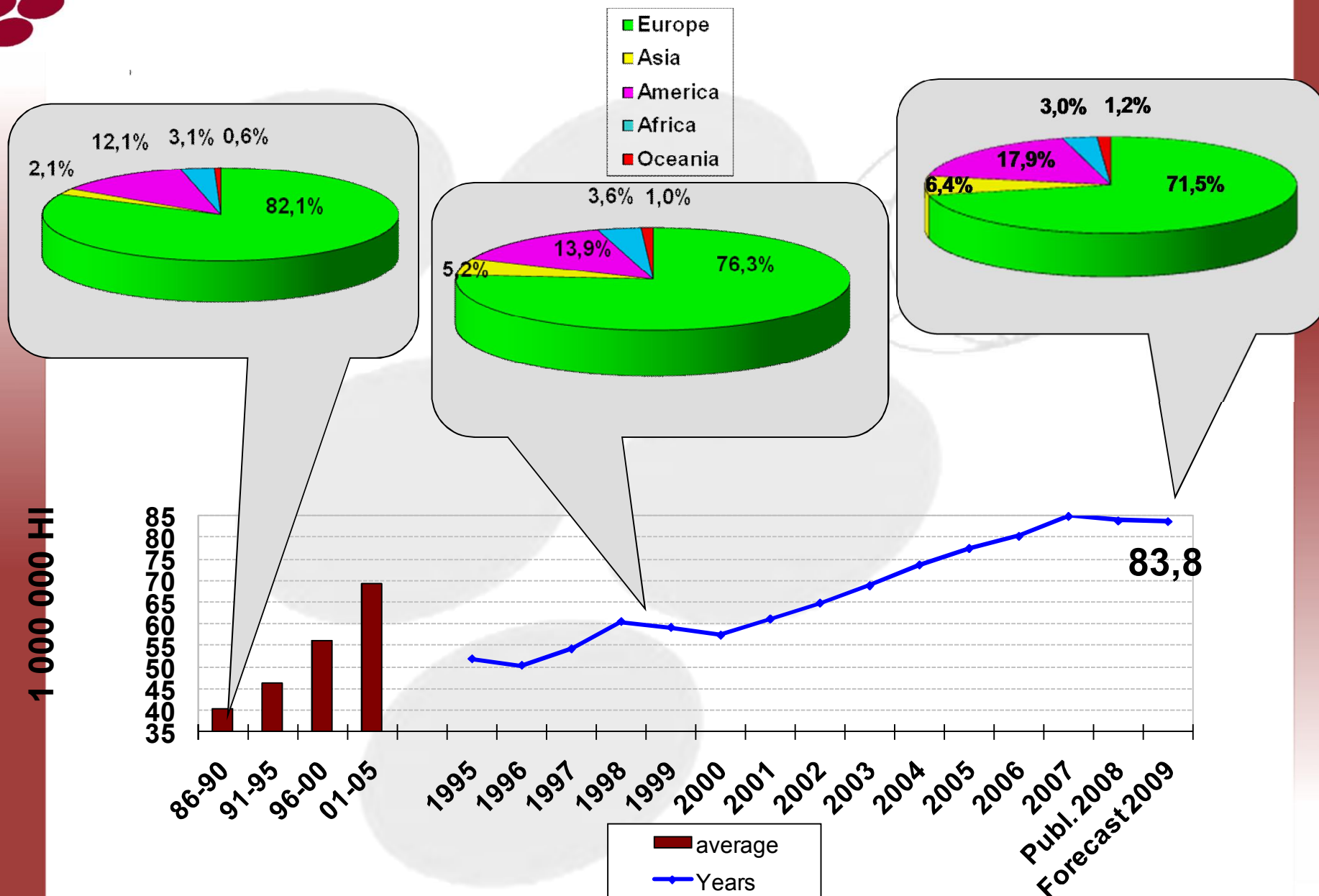
### Forecast 2009

1 000 000 HI



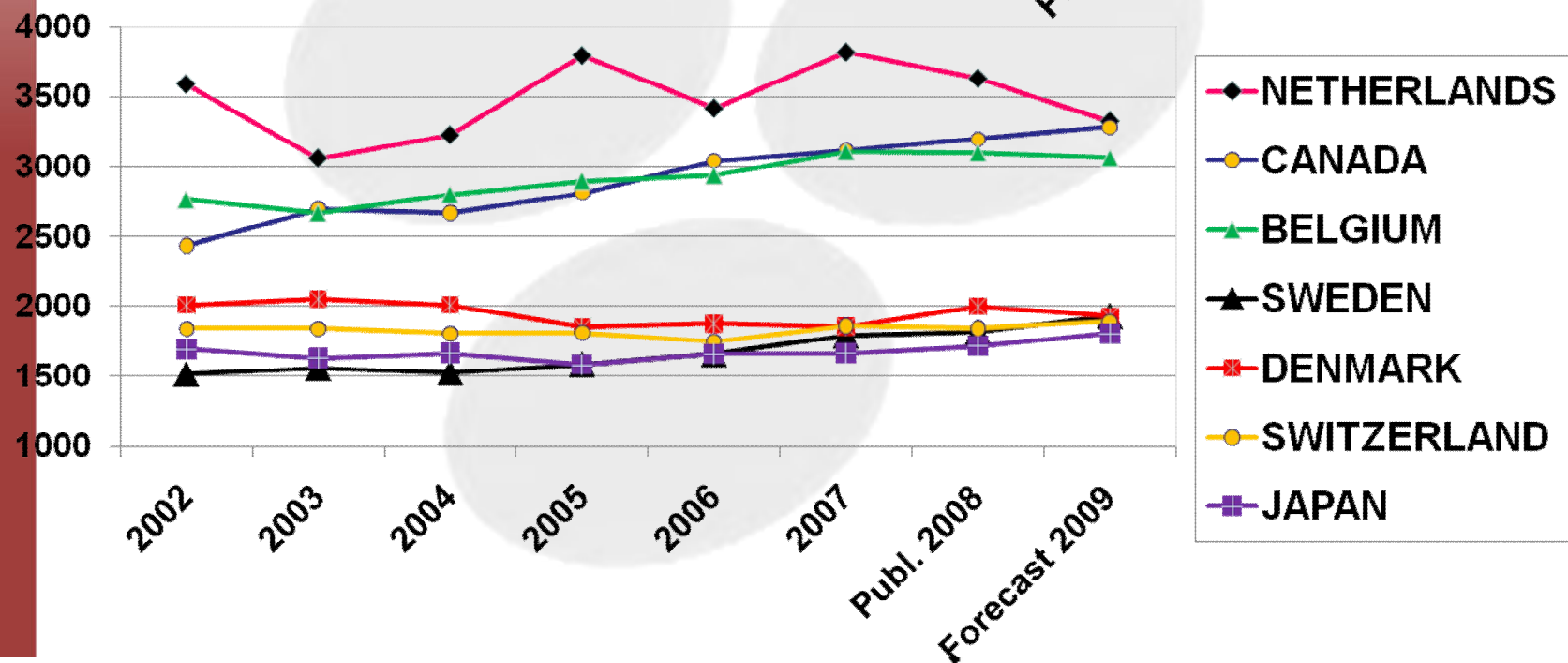
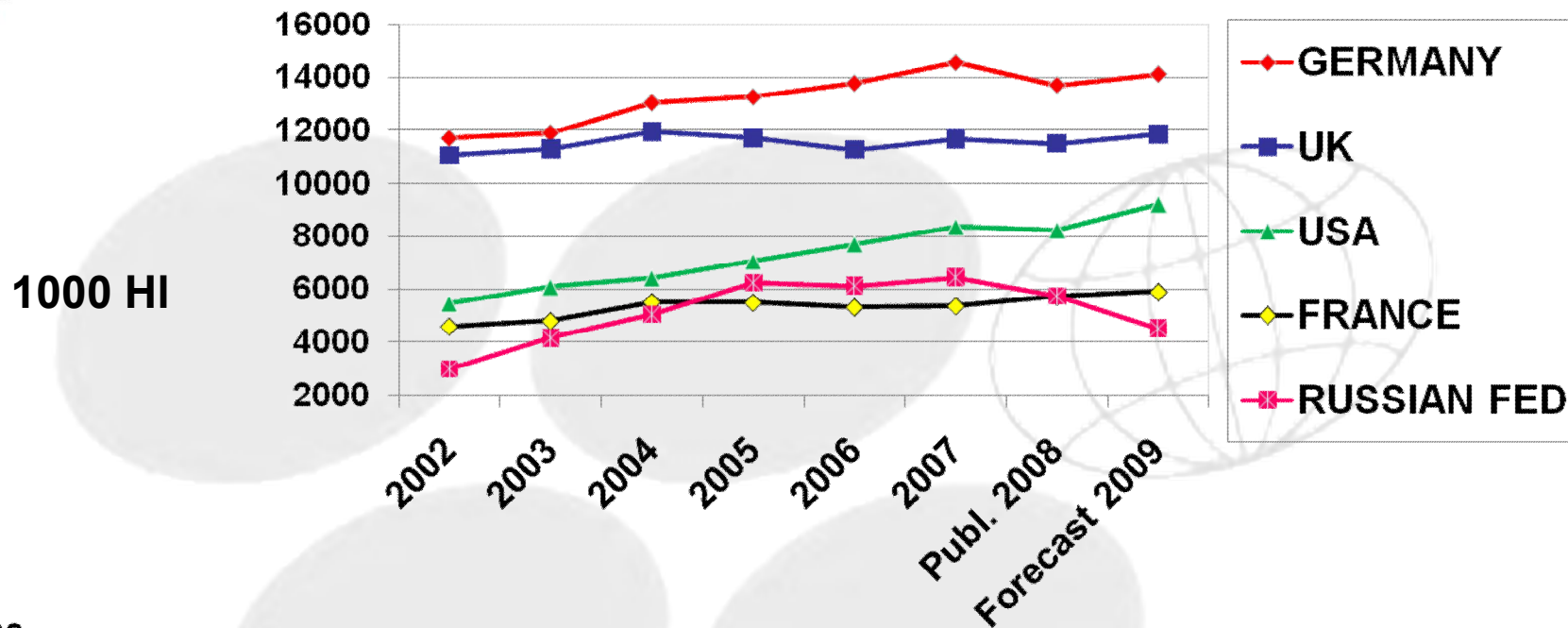


# World wine imports





## Developments of the leading of wine imports

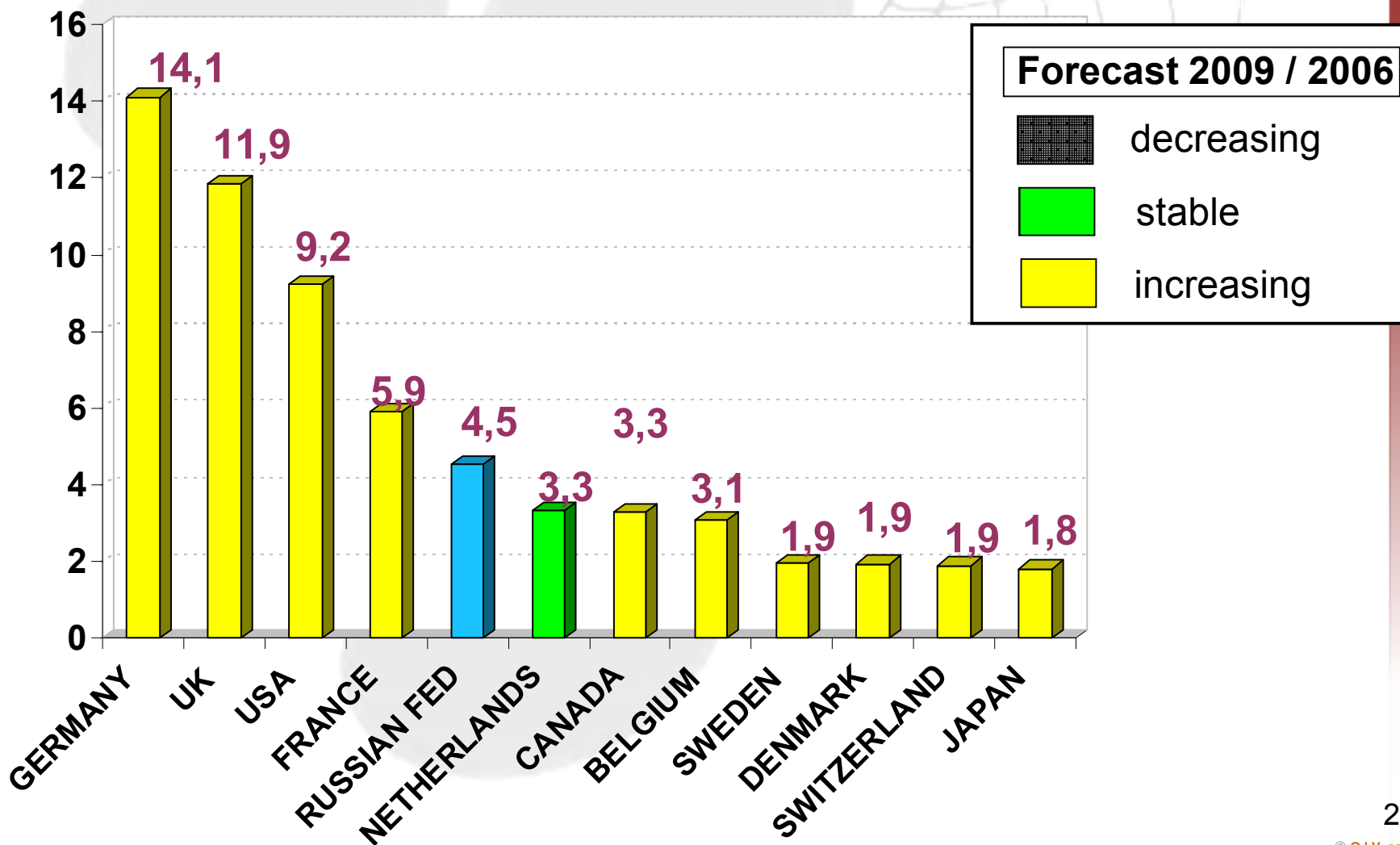




## Imports of wine of the 12 leading countries

### Forecast 2009

1 000 000 HI



# International trade 2009

## World market share

